DATE	SPEAKER	PROGRAM TITLE
January 12 11:30 am - 1:30 pm (1.0 CE)	**Gary Schlossberg, Wells Capital**	**Outlook for the Economy and Financial Markets**
February 9 11:30 am - 1:30 pm (1.5 CE)	**Michael Torres, Adelante Capital Margaret McKnight, Metropolitan Real Estate Frank Pipgras**	**Is Commercial Real Estate the Next Shoe to Drop?**
March 9 9:30 am - 1:30 pm (3.0 CE)	**Kal Salama, Headlands Group Jeremy DeGroot, Litman/Gregory Robert Horowitz, Robert Horowitz Wealth Management**	**Portfolio Construction in a Dynamic World: One Client. Three Approaches.**
April 20 11:30 am - 1:30 pm No CE ETHICS 1:30 pm - 3:30 pm (2.0 CE)	**Elissa Buie, Yeske Buie** **Jeff Lambert**	**Using Creative Presentations to Build Client Trust & Commitment** **ETHICS COURSE**
May 11 11:30 am - 1:30 pm (1.0 CE) New Member Orientation 1:30 am - 2:30 pm	**Lloyd Kurtz, Nelson Capital**	**The Reality of Behavioral Finance – Applying it in Your Practice** FPA SF NEW MEMBER ORIENTATION
June *No Chapter Meeting*		
July 13 11:30 am - 1:30 pm (1.5 CE)	**Nina Huebsch, Simplify By Design LLC** **David Berg, Northern California Presbyterian Homes & Services** **Jack Herndon, Sage Eldercare Solutions** **Nancy Martin, The Tamalpais of Greenbrae**	**Aging Gracefully – Helping our Clients with their Eldercare Choices**
August 10 11:30 am - 1:30 pm (1.0 CE)	**Herb Foedisch, Northwestern Mutual**	**Behind the Curtain - Understanding the Apparent Advantages & Disadvantages of Popular Life Insurance Products and Features**
September 14 4:00 pm – 6:00 pm (1.5 CE) Member Appreciation 6:00 pm - 7:00 pm	**Chris Vincent, William Blair Randy Gridley, Gridley Associates**	**Fixed Income Investing: Navigating the Complex World of Bond Funds and Practical Strategies from a Former Bond Trader** FPA SF MEMBER APPRECIATION
October 5 11:30 am - 1:30 pm (1.0 CE)	**Kristin Pace, Fitzgerald Abbott & Beardsley LLP**	**Estate Planning in 2010 and Beyond: The More Things Change the More They Stay the Same**
November 9 9:30 am - 1:30 pm No CE	**Chip Roame, Tiburon Advisors Matthew Matrisian, Genworth Financial Wealth Management**	**The Future of Financial Planning – Positioning Your Firm to Maximize Long-term Value**
December 14 4:00 pm - 5:30 pm 1.0 CE Holiday Party 5:30 pm - 7:30 pm	**Dave Yeske, Yeske Buie Peggy Cabaniss, HC Financial Drew Pratt, Wetherby Asset Management** *All Attendees*	**Managing Investment Portfolios and Clients in Challenging Times** HOLIDAY RECEPTION