DATE	SPEAKER	PROGRAM TITLE
Tuesday 1/11 11:30 am - 1:30 pm (1.0 CE)	**Kei Matsuda, Union Bank**	**Outlook for the US & California Economies**
Wednesday 2/9 11:30 am - 1:30 pm (1.0 CE)	**Michael Aber, All Star College Planners Vivian Tsai, CIMA® CPWA®, iShares 529 Product Management**	**Optimized College Planning: Financial Aid, College Selection and the Role of the Advisor & 529 College Planning: Position Your Clients' Portfolios for Future Tax Hikes ... Now**
Wednesday 3/9 9:30 am - 1:30 pm (3.0 CE)	**Bryan Hurst, AQR Capital Management Jacek Dwierza, U.S. Global Investors Georganne Perkins, Fisher Lynch Capital**	**Incorporating Alternative Investments into Client Portfolios (Large and Small)**
Tuesday 4/19 11:30 am - 1:30 pm (1.5 CE)	**Bob Lew, Planning & Financial Advisors Karen Meckstroth, Law Office of Karen Meckstroth**	**Incorporating Philanthropy into the Family Wealth Plan: Different Approaches from a Financial Planner and an Estate Planning Attorney**
ETHICS 1:30 pm - 3:30 pm (2.0 CE)	**Gregg Clarke, Meritas Wealth Management**	**ETHICS COURSE**
Tuesday 5/10 11:30 am - 1:30 pm (1.0 CE)	**Marty Kurtz, The Planning Center & 2011 FPA President**	**1. Cash Flow and Money Rascals – A New Planning Frontier & 2. Fiduciary Care and the Virtues of Relationship**
New Member Orientation 1:30 pm - 2:30 pm		FPA SF NEW MEMBER ORIENTATION
Tuesday 6/14 11:30 am – 1:00 pm	**Cathy Curtis, Curtis Financial Planning TJ Gilsenan, The Interactive Advisor Lisa Cain, Pagepoint Web Solutions**	**Brown Bag Lunch at Golden Gate University: "Social Media: Is It Really Worth It?"**
Wednesday 7/13 11:30 am - 1:30 pm (1.5 CE)	**Laura Ross, Harb, Levy & Weiland LLP**	**2011 Tax Update – including Current Tax Issues with Popular Investments**
Tuesday 8/9 11:30 am - 1:30 pm (1.0 CE)	**Marcee Yager, Financial Vision LLC**	**Life Transitions: When the Rules Change, Are You Prepared?**
Tuesday 9/13 4:00 pm – 6:00 pm (1.5 CE)	**Diane Olmstead, W3 Partners Larry Souza, Johnson Souza Group**	Commercial Real Estate
Member Appreciation 6:00 pm - 7:00 pm		FPA SF MEMBER APPRECIATION
Tuesday 10/4 11:30 am - 1:30 pm (1.0 CE)	TBD	Estate Planning Update
Tuesday 11/15 9:30 am - 1:30 pm (3.0 CEs)	TBD	Business Transition Planning for Clients
Tuesday 12/13 4:00 pm - 5:30 pm (1.0 CE)	TBD	Advisor Panel on Client Education
Holiday Party 5:30 pm - 7:30 pm		HOLIDAY RECEPTION