

IT'S EVERYTHING YOU NEED TO KNOW ABOUT MONEY.

San Francisco Financial Planning Day

Be informed. Be empowered.

Saturday, October 19, 2013

9:00 am - 4:00 pm

**UC Hastings College of the Law
Snodgrass Hall**

In today's uncertain economy, planning for your financial future is more important than ever. But how do you know which choices are best for you and your family?

The City and County of San Francisco invite you to register now for a FREE, no strings attached private consultation on financial issues that matter to you with a financial expert. In addition to one-on-one consultations, there will be workshops and resources on a variety of financial topics throughout the day.

REGISTER TODAY FOR FREE AT:

www.financialplanningdays.org/sanfrancisco
or call 877-861-7826.

Talk to an expert about:

retirement
budgeting
credit and debt
investing
taxes
foreclosure prevention
homeownership
estate planning
insurance
education savings
small business
and much more!



Frequently Asked Questions

How should I prepare to meet with a financial planner?

SF Financial Planning Day is a friendly event open to the public. A little preparation, however, can go a long way.

Bring relevant financial documents and a financial snapshot of your current financial situation. Helpful documents include:

- Bank statements
- Credit card balances
- Titles for cars, homes etc.
- List of liabilities
- Social security statements
- Tax returns
- List of employee benefits

What questions can I ask my financial planner?

You can show up with any question you have and you'll be sure to leave with useful information. Here is a list of some possible questions you can come prepared with:

- How do I improve my credit score?
- How do I create a debt management plan?
- How do I avoid foreclosure?
- How do I save for a house?
- How do I financially prepare for divorce?
- What retirement vehicles should I consider when building my nest egg?
- Should I set up a will or a living trust?
- How do I finance my child's college education?

How do I get to Financial Planning Day?

SF Financial Planning Day will be held at:
UC Hastings College of the Law
Snodgrass Hall
198 McAllister St.
San Francisco, CA 94102

By Public Transportation

Take BART or MUNI to Civic Center. Walk one block up to UC Hastings. For more public transportation support please call 511 or visit 511.org to plan your trip.

By Car

Parking is available at the UC Hastings Garage on the corner of Larkin and Golden Gate.

Can you tell me more about the workshops?

We will be hosting one-hour workshops throughout the day. Some of our most popular workshops include:

- Budgeting 101: Life's Balancing Act
- Tax Planning in a Changing World
- Intro to Financial Planning Basics
- Managing Your Money in Hard Times
- Real World Retirement Planning
- Investing Basics: Be a Smart Investor
- Estate Planning: What Everyone Should Know

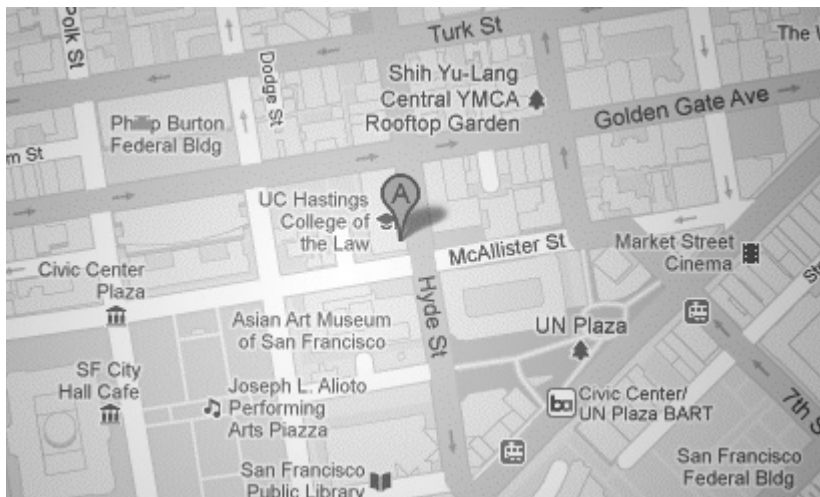
What have past attendees said about SF Financial Planning Day?

"I needed to have some financial planning questions answered for myself. I don't know anything about those things so being able to see a financial planner and say "This is what I've got, how would you handle this?" was really important. Thank you for this great day. It has been really helpful."

"You definitely got to come. We got great speakers, lots of great topics and you will come out better than when you come in."

Where can I go to find out about other upcoming events and resources?

To find out about other events that give people a chance to sit with a financial expert for free or to learn about other resources in the city, visit www.SFSmartMoneyNetwork.org.



**To learn more and register for free, visit:
www.financialplanningdays.org/sanfrancisco**