

2018 FPASF Board of Directors

President

Kian Nobari, CIMA, MBA, MSFP, RLP
Integrus
San Rafael
knobari@integrusfinancial.com
(415) 200-0900

President-Elect

Kate Wilusz, CRPC®, CFP®
Wilusz and Associates / Ameriprise Financial
Services
San Francisco
kmwcfp@yahoo.com
(415) 623-2455

Chairman/Past President

Tom Zachystal, CFA, CFP®
IAM
Menlo Park
tomzachystal@iamadvisors.com
(415) 358-0138

Treasurer

Mike Troxell
Wetherby Asset Management
San Francisco
miket@wetherby.com
(800) 475-9159

Secretary

OPEN

Co-Directors of Programs

Joseph Kuo, MBA
Griffin Black, Inc.
Fremont
kuojoseph@hotmail.com
(650) 368-5785

Kate Wilusz, CRPC®, CFP®
Wilusz and Associates / Ameriprise Financial
Services
San Francisco
kmwcfp@yahoo.com
(415) 623-2455

Co-Directors of Career Development

S. Nasira Iqbal, CFP®
Nasira Financial
San Francisco
nasira-cfp@outlook.com
(415) 819-2224

Jenny Coffey Smith, CFP®
Financial Connections Group, Inc.
Corte Madera
jenny@financialconnections.com
(415) 924-1091

Director of Membership

Homa Rassouli
Retirement Funding Solutions
Novato
harrassouli@rfslends.com
(415) 717-4618

Director of Pro Bono

Chris Remedios, CFP®
Remedios Financial Planning
San Francisco
chris@remediosfinancialplanning.com
(415) 579-1521

Co-Directors of Communications

Lauren Stansell, CFP®
Yeske Buie
San Francisco
laurens@yebu.com
(415) 956-9686

Chris Lakumb, CFA
RiverNorth Capital Management, LLC
San Francisco
clakumb@rivernorth.com
(312) 890-3740

Director of Corporate Sponsors

Mary-Alice Cardenas
Reverse Mortgage Funding
Mill Valley
mcardenas@reversefunding.com
(415) 233-1007

2018 FPASF Board of Directors

Co-Directors of External Relations

Annette Brinton, CPA, CFP®
Waypoint Wealth Partners
San Francisco
annette@waypointwp.com
(877) 768-4802

Daniel Lee, CFA, CFP®
B|O|S
San Francisco
daniel.lee@bosinvest.com
(415) 781-8535

Co-Directors of NexGen

Sophie Lee, CFP®
Cypress Wealth Advisors
San Francisco
slee@cypresswealth.com
(415) 489-2083

Bryan Hasling, CFP®
JW Harrison Financial Advisors
Walnut Creek
bryan@jwharrison.com
(925) 271-5521

Director of Advocacy

Russell Kroeger, CFP®, EA
Paradigm Wealth Architects
San Francisco
rgkroeger13@gmail.com
(540) 250-2994

Director-at-Large

Mark Dickinson
Pender Capital
San Francisco
mark@pendercapital.com
(443) 253-8525

Executive Director

Holly Wilkerson
Executive Management Services
Elk Grove
info@fpasf.org
(877) 260-3218