



**FINANCIAL  
PLANNING  
ASSOCIATION**



## **ANNUAL PLATINUM & SILVER STRATEGIC PARTNER PACKAGES**

### **PLATINUM LEVEL STRATEGIC PARTNER**

**\$3,000**

### **SILVER LEVEL STRATEGIC PARTNER**

**\$2,000**

#### **STRATEGIC PARTNERSHIP PACKAGE BENEFITS**

Platinum and Silver Strategic Partners are invited to attend all of our social events and program meetings along with a guest. The benefits are described below.

**PLATINUM**  
**SILVER**

	PLATINUM	SILVER
<b>Featured Strategic Partner at one chapter meeting which includes:</b>  Five-minute presentation at meeting, Power Point optional  Special recognition on the website during featured month		
FPASF.org Website Listing (logo and contact info)		
Promotion at chapter meetings		
Designated table for product literature or display at all chapter meetings		
Chapter Member Directory information in Excel		
Partner plus one guest complimentary at chapter program meetings and social events		



# PARTNERSHIP OPPORTUNITIES

Additionally, we offer one-time partnership opportunities to support the chapter and our members. The below items list the "A La Carte" partnership offerings. Strategic Partners will have their name mentioned as partners for these events and are invited to attend with a guest.

Financial Planning Day & Pro Bono	\$500
Scholarship	\$500
Chapter Supporter	\$500
Social Events	\$1,000
Board Appreciation Dinner	\$1250
Member Appreciation Event	\$1000 - \$5000

## STRATEGIC PARTNER RESERVATION FORM

Please complete the form below. Confirm your commitment by submitting payment. Please note that the FPA of San Francisco chapter does not formally endorse any Strategic Partner or related product(s) and all partnership requests are subject to Board discretion. **\*All Strategic Partnerships are 12 months rolling.**

Please email the completed form to [info@fpasf.org](mailto:info@fpasf.org). If you have any questions or need additional information, please contact our Executive Director, Holly Wilkerson, at the above email address or at (877) 260-3218. Thank you!

Company Name:

Company Website Address:

Company Representative:

Local Mailing Address:

City:  State:  Zip:

Phone Number:  Email:

Partnership Level:

Please tell us about your product, services and any special industry recognition:

Fill out the Strategic  
Partner Reservation  
Form Online



Find out more about  
FPASF on our  
website: [fpasf.org](http://fpasf.org)