



2025 SCHOLARSHIP APPLICATION

Scholarships this year are made available by the FPA of San Francisco.

Please visit the website to learn more: fpasf.org

This year FPA San Francisco is offering
two (2) scholarships of \$1,000 each to qualified financial planning students.

Applications are due by **November 30, 2025**.

Winners will be notified in December 2025 and announced at the
January 2026 Chapter Meeting.

Scholarship Eligibility Criteria:

- *You must have the intention to take all required courses for the CFP® exam and become a CFP® certificant.*
- *You must be a current and continuing Member of FPA San Francisco, with a commitment to regularly attend meetings and becoming involved in the chapter.*

Choose only one: ☐ CFP® Course Scholarship or ☐ CFP® Exam Scholarship

Name: _____ Employer: _____

Mailing Address: _____

Home phone: _____ Work phone: _____ Email: _____

CFP® Education Program: _____ Degree/Certificate Sought: _____

Date of Enrollment: _____ Projected Completion Date: _____

Projected CFP® Review Course Date: _____ Projected CFP® Exam Date: _____

Are you currently a member of the FPA? If so, what chapter? _____

For more information: www.onefpa.org/membership

Are you eligible for employer reimbursement of CFP® education expenses and/or FPA Residency Program costs? _____

If so, describe the amounts and timing: _____

Please include the following with your application:

1. Professional resume listing all current and prior employment.
2. List any additional professional affiliations, extracurricular activities, achievements as well as any FPA-related awards and grants received to-date.
3. Write a 500-word minimum letter or essay addressing the following topics:
 - a. Why have you chosen the financial planning profession?
 - b. What do you feel are the benefits of obtaining the CFP® designation?
 - c. How will you use this scholarship? (i.e., CFP coursework, CFP® exam review course, CFP® exam fee, tuition for FPA Residency Program, other)
 - d. What are your career goals over the next five years?
 - e. List any additional comments that you wish to be considered in your application

I certify all of the information provided in support of this application is complete and accurate. *You must sign and date this application in order to apply for this scholarship.*

Signature: _____ Date: _____

Submission:

Email the completed and signed application with all attachments to: Holly Wilkerson, Executive Director, FPASF at info@fpasf.org

Applications must be sent by midnight (11:59pm) on November 30, 2025.

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